**INTEREST RATES MARKET NOTICE**

**Date: 18 October 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC260”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 20 October 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED CPI NOTE**

**Bond Code** FRC260

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 3.455%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 27 February 2023

**Books Close Date(s)** 23 February, 23 August

**Interest Payment Date(s)** 27 February, 27 August

**Last Day to Register** By 17:00 on22 February, 22 August

**Issue Date** 20 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 October 2017

**First Interest Payment Date** 27 February 2018

**Base CPI** 103.083870967742

**ISIN No.** ZAG000147596

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC260%20Pricing%20Supplement%2020171020.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC260%20Pricing%20Supplement%2020171020.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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